

WithumSmith+Brown, PC 2017 CPE Schedule

STAFF "CORE" TRAINING

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
November 6-21, 2017	8:30 am - 4:30 pm	Empower	New Staff Is	Withum Fellows	Heldrich Hotel - New Brunswick, NJ	72	Audit, Taxes
January 9, 2018	8:00 am - 4:00 pm	Empower Refresher	New Staff Is	Withum Fellows	Hilton - East Brunswick, NJ	8	Audit, Taxes
January 10, 2018	8:30 am - 4:30 pm	Intern Tax Training	Tax Season Interns	Withum Fellows	Heldrich Hotel - New Brunswick, NJ	n/a	n/a

LEADERSHIP 2017

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
November 7, 2017	8:30 am - 1:00 pm	Rainmaker Refresher	Rainmaker Academy Graduates	The Rainmaker Companies - Adelaide Ness	Withum's Princeton Office	4	Nontechnical - TBD

A&A TRAINING

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
September 20, 2017	8:30 am - 9:30 am	A&A Webinar Series 2 - Accounting for Long-term Debt Management vs. Debt Extinguishment /// Writing Effective Management Letter Comments	Experienced Senior - Partners	Beverly Linane and Lisa Galinsky	Webinar	1	A&A
November 2, 2017	8:30 am - 4:30 pm	A&A Update for Non-Audit Staff	Non-Audit Staff who Require A&A Credits for their License	Withum Technical Resources & Friends	Hilton - East Brunswick, NJ	8	A&A
November 16, 2017	8:30 am - 4:30 pm	Annual A&A Update for Auditors	Experienced Senior - Partner Auditors	Withum Technical Resources & Friends	Renaissance - Woodbridge, NJ	8	A&A
November 30, 2017	8:30 am - 4:30 pm	Annual A&A Update	Experienced Senior - Partner	Withum Technical Resources & Friends	TBD - FL	8	A&A
TBD - November 2017	TBD	A&A Webinar Series 3 - Comp and Review	Experienced Senior - Partners	Withum Technical Resources & Friends	Webinar	1	A&A
TBD	TBD	A&A Webinar Series 4	Experienced Senior - Partners	Withum Technical Resources & Friends	Webinar	1	A&A
TBD	TBD	A&A Webinar Series 5	Experienced Senior - Partners	Withum Technical Resources & Friends	Webinar	1	A&A
TBD	TBD	A&A Webinar Series 6	Experienced Senior - Partners	Withum Technical Resources & Friends	Webinar	1	A&A

TBD	TBD	A&A Webinar Series 7	Experienced Senior - Partners	Withum Technical Resources & Friends	Webinar	1	A&A
TBD	TBD	A&A Webinar Series 8	Experienced Senior - Partners	Withum Technical Resources & Friends	Webinar	1	A&A

TAX TRAINING

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
September 18, 2017	11:00 am - 12:00 pm	Tax Webinar Series - Individual Tax Topics	Experienced Senior - Partners	Withum Tax Department	Webinar	1	Taxes
December 5, 2017	8:30 am - 4:30 pm	Annual Tax Update	Experienced Seniors - Partners	Withum - Anthony Nitti	Heldrich - New Brunswick, NJ	8	Taxes
December 8, 2017	8:30 am - 4:30 pm	Annual Tax Update	Experienced Seniors - Partners	Withum - Anthony Nitti	The New Yorker Wyndam Hotel - NYC	8	Taxes
December 21, 2017	8:30 am - 4:30 pm	Annual Tax Update	Experienced Seniors - Partners	Withum - Anthony Nitti	TBD - FL	8	Taxes
January 9, 2018	8:00 am - 4:00 pm	Tax Hot Topics	Experienced Seniors - Partners	Withum Tax Department	Hilton - East Brunswick, NJ	8	Taxes

ACL TRAINING

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
Fall TBD	TBD	ACL Training for Experienced Users	Experienced Users	Sumit Pal	TBD	TBD	Specialized Knowledge

COMPLIANCE

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
November 15, 2017	8:30 am - 12:00 pm	Florida Ethics	All FL staff	FICPA - Thomas Reilly	DoubleTree by Hilton - Orlando, FL	4	Regulatory Ethics
TBD	TBD	Independence Training	All New Hires	Withum Technical Resources	Webinar	1	Regulatory Ethics

NICHE TRAINING

Date(s)	Time	Topic	Target Audience	Instructor(s)	Location	CPE Credits	CPE Category
September 18 - 19, 2017	8:30 am - 4:30 pm	Broker Dealers	Staff who work on Broker Dealer clients	Withum - TBD	Heldrich - New Brunswick, NJ	16	A&A
November 15, 2017	1:00 pm - 4:30 pm	Governmental A&A Update	All FL Audit Staff	FICPA - Thomas Reilly	DoubleTree by Hilton - Orlando, FL	4	Auditing - Governmental

More Niche Training Coming Soon.....